

FOR IMMEDIATE RELEASE:

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Headwaters MB Names New Managing Director

Denver, CO – November 28, 2007 – Headwaters MB announced today that Mr. Tucker Morrison has been promoted to Managing Director. In his new role, Morrison will focus on micro-cap transactions in Headwaters’ coverage areas.

Phil Seefried, the Co-Founder & CEO of Headwaters said, “Tucker has enjoyed significant success on a number of lower middle market transactions here at Headwaters. His investment banking and private equity experience coupled with an operations background have proven to be an effective combination. The new micro-cap team will bring our middle market expertise to address the unique challenges that confront deal making in small companies.”

Headwaters MB is one of the largest independent, middle-market investment banking firms in the United States. It provides strategic merger and acquisitions advisory and corporate finance services to privately- and publicly-owned companies. Headwaters is headquartered in Denver, with offices in Atlanta, Boston, and Orange County, California.

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