

FOR IMMEDIATE RELEASE:

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Headwaters MB Builds Out in Atlanta

Denver, CO – July 10, 2007 – Headwaters MB announced today that Mr. Chris Battel, 43, has joined the firm as a Managing Director. Mr. Battel was most recently the Co-Founder & President of Legacy Securities Corp., a boutique investment banking firm.

“Headwaters’ unrelenting focus on exceeding clients’ transaction objectives distinguishes the firm and provides a platform to deliver exceptional advice to our clients,” said Battel. “I look forward to increasing Headwaters’ visibility throughout the South and working with leading middle market companies in the business services industry nationwide.”

Paul Janson, the President & COO of Headwaters mentioned, “Chris’ twin entrepreneurial and investment banking backgrounds will make him a superb leader in our Atlanta office.”

Headwaters MB is the largest middle-market investment banking firm in the U.S. Rocky Mountain West, providing strategic merger and acquisitions advisory and corporate finance services to privately- and publicly-owned companies and private equity investor clients worldwide. Headwaters is headquartered in Denver with offices in Boston and Atlanta.

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