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Headwaters MB advises Value Plastics on sale to American Capital Strategies

Denver, CO – November 14, 2005 – Headwaters MB announced the sale of Value Plastics, Inc. (“Value Plastics”) to American Capital Strategies (“American Capital”). Headwaters MB acted as the exclusive advisor to Value Plastics. Terms of the transaction were not disclosed.

Value Plastics (www.valueplastics.com) is a leading manufacturer of precision molded components sold principally to the healthcare and medical devices industries. The Company has specialty expertise in designing, producing, marketing, and distributing connective fluid management products. The Company’s products are typically specified for single use, disposable applications, and operate as critical components to conduct low pressure fluids such as blood, IV solutions, waste fluids, and medications in a wide range of medical devices manufactured by numerous leading device manufacturers.

American Capital Strategies, Ltd. (www.americancapital.com) is a publicly traded buyout and mezzanine fund with capital resources of approximately \$6.7 billion. American Capital invests in and sponsors management and employee buyouts, invests in private equity buyouts, provides capital directly to private and small public companies and through its asset management business is a manager of debt and equity investments in private companies. American Capital provides senior debt, mezzanine debt and equity to fund growth, acquisitions and recapitalizations.

For more information regarding this transaction, please contact Chris Wilson (cwilson@headwatersmb.com) or Ethan Furtek (efurtek@headwatersmb.com) of Headwaters at 303-572-6000.

Headwaters MB is a results-focused, entrepreneurial middle market investment banking firm providing strategic merger and acquisitions advisory and corporate finance services to privately and publicly owned companies and private equity

investor clients nationwide. Headwaters has offices in Denver, Boston, Atlanta and Jacksonville.

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