

**FOR IMMEDIATE RELEASE:**



HEADWATERS | MB

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## **Headwaters MB advises Coherent Technologies, Inc. on its sale to the Lockheed Martin Corporation**

Denver, CO – September 8, 2005 – Headwaters MB announced that Coherent Technologies, a Colorado-based defense technologies contractor, has agreed to be acquired by the Lockheed Martin Corporation.

Headwaters MB acted as sole advisor to the seller.

Headwaters raises capital and advises on merger, acquisition & sell-side transactions for public and private middle market companies and also has offices in Boston, Atlanta, and Jacksonville.

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### **About Coherent Technologies, Inc.**

Headquartered in Louisville, Colo., Coherent Technologies is a well-recognized provider of sensor solutions and laser radar technology development. The company performs research, product development, and systems integration for products designed to maintain continuous, real-time operations in demanding environments and provide critical information regarding target identification and hazardous meteorological events.

### **About Lockheed Martin Corporation**

Headquartered in Bethesda, Md., Lockheed Martin employs about 130,000 people worldwide and is principally engaged in the research, design, development, manufacture and integration of advanced technology systems, products and services. The corporation reported 2004 sales of \$35.5 billion.

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