



Headwaters Description	Headwaters MB is one of the largest independent, middle-market investment banking firms in the United States. It provides strategic merger and acquisitions advisory and corporate finance services to privately- and publicly-owned companies. Headwaters is headquartered in Denver, with offices in Atlanta and Orange County.			
Services	<u>Capital Raising</u> <ul style="list-style-type: none"> • Private Equity • Senior, Sub, and Mezzanine 	<u>M&A Advisory</u> <ul style="list-style-type: none"> • Sell-side Advisory • Buy-side Advisory • Management Buyouts 	<u>Financial Advisory</u> <ul style="list-style-type: none"> • Fairness Opinions • Strategic Alternatives • Restructuring 	
Offices	Denver Headquarters: One Tabor Center 1200 17th Street Denver, Colorado 80202 303/572-6000 (T) 303/572-6001 (F)		Atlanta: Tower Place 100 3340 Peachtree Road Atlanta, Georgia 30326 404/495-5000 (T) 404/495-5001 (F)	
	Orange County: 3184-H Airway Avenue Costa Mesa, CA 92626 714/800-1770 (T) 714/850-1511 (F)			
Website	http://www.headwatersmb.com			
Senior Bankers	Name	Title	Background	Vertical
	Dave Maney	Co-Founder & Chairman	Co-Founder of Headwaters MB Founder and CEO of Worldbridge Broadband Services	Entrepreneurial Sourcing
	Phil Seefried	Co-Founder & CEO	Co-Founder of Headwaters MB COO of Credit Suisse First Boston Global Credit Group	Capital Markets
	Chris Battel	Managing Director	Legacy Capital Partners	Business Svcs
	David Dodson	Corporate Director	Wind River Environmental Worldbridge Broadband Services	Business Services
	Jason Ficken	Managing Director	Morgan Stanley Koch Industries	Healthcare
	Grant Garbers	Managing Director	Roth Capital Partners	Southern CA
	Chris Haymons	Head of Investment Banking	Managing Director Green, Manning, & Bunch	Building Products
	Tucker Morrison	Managing Director	Merrill Lynch & Co. Brockway Moran	Micro-Cap
	Brian Mulvaney	Managing Director	Roth Capital Partners	Consumer
	Chris Wilson	Managing Director	Senior Managing Director Bear, Stearns & Co.	Media Retail
Contact	Brendan Burke	Director of Marketing	303/531-4603 bburke@headwatersmb.com	